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7 **UNITED STATES BANKRUPTCY COURT**
 8 **DISTRICT OF NEVADA**

9 In re:

10 USA Commercial Mortgage Company,
 11 USA Capital Realty Advisors, LLC,¹
 12 USA Capital Diversified Trust Deed Fund,
 13 LLC,
 14 USA Capital First Trust Deed Fund, LLC,²
 15 USA Securities, LLC,³ Debtors.

16 **Affects:**

17 All Debtors
 18 USA Commercial Mortgage Company
 19 USA Capital Realty Advisors, LLC
 1 USA Capital Diversified Trust Deed Fund,
 2 LLC
 3 USA Capital First Trust Deed Fund, LLC
 4 USA Securities, LLC

Case No. BK-S-06-10725-LBR¹
 Case No. BK-S-06-10726-LBR¹
 Case No. BK-S-06-10727-LBR¹
 Case No. BK-S-06-10728-LBR²
 Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under
 Case No. BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
 SUSTAINING OBJECTION OF THE
 USACM LIQUIDATING TRUST TO
 PROOFS OF CLAIM FILED BY
 BARRY J. AND PATRICIA
 GOLDSTEIN AND CAPITAL
 MORTGAGE INVESTORS, INC.
 FOR LACK OF DOCUMENTATION**

24 ¹ This bankruptcy case was closed on September 23, 2008.

25 ² This bankruptcy case was closed on October 12, 2007.

26 ³ This bankruptcy case was closed on December 21, 2007.

PLEASE TAKE NOTICE that an Order Sustaining Objection of the USACM Liquidating Trust to Proofs of Claim filed by Barry J. and Patricia Goldstein and Capital Mortgage Investors, Inc. For Lack of Documentation [DE 7856] was entered on the 29th day of December, 2009, a true and correct copy of which is attached hereto as Exhibit A.

RESPECTFULLY SUBMITTED December 30, 2009.

LEWIS AND ROCA LLP

By /s/ John Hinderaker (#018024)
Rob Charles
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Copy of the foregoing emailed on December 30, 2009 to:

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